

rlington is an urban county of about 26 square miles located directly across the Potomac River from Washington DC. No incorporated towns or cities lie within Arlington's boundaries. Originally part of the area surveyed for the nation's capital, the portion on the west bank of the Potomac River was returned to the Commonwealth of Virginia by the U.S. Congress in 1846. This area was known as Alexandria City and Alexandria County until 1920 when the county portion was renamed Arlington County.

Arlington had an estimated population of 200,226 on January 1, 2006, reflecting a 5.2% increase since 2000. It is among the most densely populated jurisdictions in the country with a population density of about 7,761 persons per square mile—higher than cities such as Seattle, Minneapolis and Pittsburgh. Arlington's population is racially, ethnically and culturally diverse. About 43% of Arlington's residents are Hispanic/Latino, African-American, Asian or multi-racial. More than one-quarter of residents were born outside the United States. Arlington County public school children speak more than 60 different languages. Arlington residents are among the most highly educated in the nation. In 2000, over 60% of adults age 25 and older had a bachelor's degree or higher and 30% had a graduate or professional degree.

Although perhaps best known to visitors as the home of the Pentagon and Arlington National Cemetery, Arlington boasts high quality residential neighborhoods. Residents are actively involved in the community. Arlington has 57 civic associations, dozens of citizen boards and commissions, and over 100 community service organizations. There are almost 200 public parks and playgrounds, 86 miles of biking/jogging trails, 14 community centers, 5 theaters and 8 libraries in Arlington for residents and visitors to enjoy.

Arlington's central location in the Washington DC metropolitan area, its ease of access by car and public transportation, and its highly skilled labor force have attracted an increasingly varied residential and commercial mix. Arlington has focused high-density commercial and residential development around Metrorail stations in the Rosslyn-Ballston and Jefferson Davis Metro Corridors, while maintaining lower density residential neighborhoods in the rest of the County.

Arlington had an estimated 199,731 jobs as of January 1, 2006. The federal government is the largest single employer in the County. Arlington's top 5 private employers are Virginia Hospital Center, Verizon, SAIC, Marriott International Inc. and US Airways. In December 2005, Arlington's unemployment rate was 2.1%.

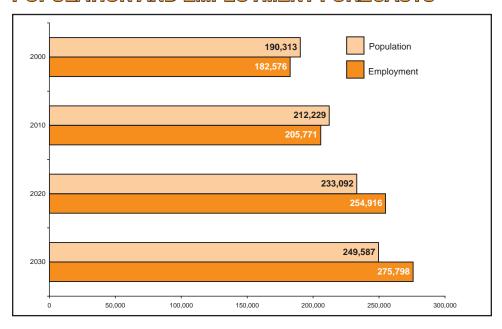
Arlington has more private office space than downtown Los Angeles, Atlanta or Seattle. In 2005, 837,471 square feet of office space was completed and 368,496 square feet of office space was under construction. The office vacancy rate in 4th quarter 2005 was 9.6%,



but the vacancy rates in some office markets, including Rosslyn, Clarendon/Court House, Virginia Square, and Pentagon City, were significantly lower.

Arlington's tax base is approximately evenly divided between commercial and residential properties, enabling the County to maintain one of the lowest property tax rates in the Washington DC region. In 2005, the tax rate was \$0.878 per \$100 of assessed value.

POPULATION AND EMPLOYMENT FORECASTS



Source: Arlington County Planning Division Round 7 Cooperative Forecasts. Employment figures reflect the likely impact of the Defense Base Closure and Realignment's 2005 Final Report. * 2000 population figure is based on 2000 Census data adjusted for observed errors.

ARLINGTON IN THE DC METRO AREA







POPULATION

2006 Population (Planning Division Estimate)200,2262000 Population (U.S. Census Bureau)189,453

AGE DISTRIBUTION (2000 and 2006 est.)

| | 20 | 000 | 200 | 6* |
|------------------|---------|--------|---------|--------|
| Under 5 | 10,397 | 5.5% | 11,396 | 5.7% |
| 5 - 17 | 20,842 | 11.0% | 21,393 | 10.7% |
| 18 - 24 | 19,709 | 10.4% | 21,888 | 10.9% |
| 25 - 34 | 47,675 | 25.2% | 46,296 | 23.1% |
| 35 - 44 | 32,664 | 17.2% | 31,303 | 15.6% |
| 45 - 64 | 40,404 | 21.3% | 48,200 | 24.1% |
| 65 - 84 | 15,244 | 8.0% | 16,486 | 8.2% |
| 85 and Over | 2,518 | 1.3% | 3,265 | 1.6% |
| Total Population | 189,453 | 100.0% | 200,226 | 100.0% |

RACE AND HISPANIC/LATINO ORIGIN (2000 and 2006 est.)

| | 2 | 000 | 200 | 6* |
|------------------------|---------|--------|---------|--------|
| Non-Hispanic/Latino | 154,185 | 81.4% | 157,740 | 78.8% |
| White | 114,489 | 60.4% | 113,704 | 56.8% |
| Black/African-American | 17,244 | 9.1% | 18,203 | 9.1% |
| Asian/Pacific Islander | 16,346 | 8.6% | 19,592 | 9.8% |
| Other/Multi-Racial | 6,106 | 3.2% | 6,366 | 3.2% |
| Hispanic/Latino | 35,268 | 18.6% | 42,486 | 21.2% |
| Total Population | 189,453 | 100.0% | 200,226 | 100.0% |

Source: U.S. Census Bureau Census, 2000 Census of Population and Housing and Arlington Planning Division estimates. *2006 figures may not sum due to rounding.

HOUSEHOLDS

2006 Households (Planning Division Estimate) 93,172 2000 Households (U.S. Census Bureau) 86,352

HOUSEHOLD SIZE (2000)

| 1 Person | 35,21640.8% |
|------------------------|--------------|
| 2 Persons | 27,41931.8% |
| 3 Persons | 10,43212.1% |
| 4 Persons | . 7,5598.8% |
| 5+ Persons | . 5,7266.6% |
| Total Households | 86,352100.0% |
| Average Household Size | |

HOUSEHOLD COMPOSITION (2000)

| Non-Family Households | 39,322 | .45.5% |
|----------------------------|---------|--------|
| With children under 18 | 17,774 | .20.6% |
| With children under 6 only | . 5,778 | 6.7% |
| With children age 6 - 17 | .11,996 | .13.9% |
| Non-Family Households | 47,030 | .54.5% |
| Total Households | 86.352 | 100.0% |

Source: U.S. Census Bureau, 2000 Census of Population and Housing. Data unavailable for 2006.







HOUSING UNITS

2006 Housing Units (Planning Division Estimate) 97,246 2000 Housing Units (U.S. Census Bureau) 90,426

TYPE OF HOUSING UNIT (2000 and 2006 est.)

| | 20 | 000 | 2000 | 6* |
|-------------------------|--------|--------|--------|--------|
| Single-family, detached | 27,668 | 30.6% | 27,766 | 28.6% |
| Single-family, attached | 10,284 | 11.4% | 10,405 | 10.7% |
| Multi-family (3+ units) | 52,373 | 57.9% | 59,027 | 60.7% |
| Other | 101 | 0.1% | 49 | 0.1% |
| Total Housing Units | 90,426 | 100.0% | 97,246 | 100.0% |

Source: U.S. Census Bureau, 2000 Census of Population and Housing and Arlington Planning Division estimates. *2006 figures may not sum due to rounding.

INCOME

ARLINGTON

2006 Median Household Income\$73,2652006 Median Family Income\$91,7282006 Per Capita Income\$60,595

Source: Arlington County Planning Division estimates.

2005 Effective Buying Income \$6.52 Billion
Source: Sales and Marketing Management, Survey of Buying Power, 2005.

WASHINGTON METROPOLITAN AREA

2006 Median Family Income \$90,300

Source: U.S. Department of Housing and Urban Development, Estimated Median Family Incomes for FY 2006, March 2006.

EDUCATION

PUBLIC SCHOOLS ENROLLMENT

(September 2005)

No. of students

| Elementary School (PreK - 5) | 9,239 |
|------------------------------|--------|
| Middle/High School (6 - 12) | 9,131 |
| Stratford Program | 41 |
| Total (PreK - 12) | 18,411 |

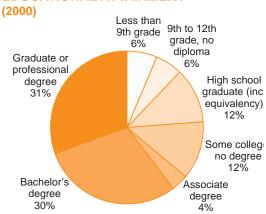
Expenditures per Pupil

(2005 - 2006) \$16,464

High School Graduates

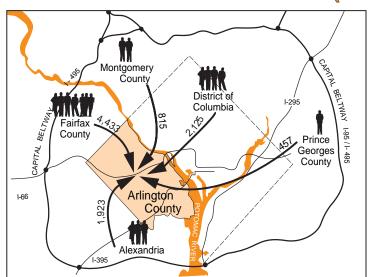
Continuing Their Education 88% Source: Arlington County Public Schools.

EDUCATIONAL ATTAINMENT

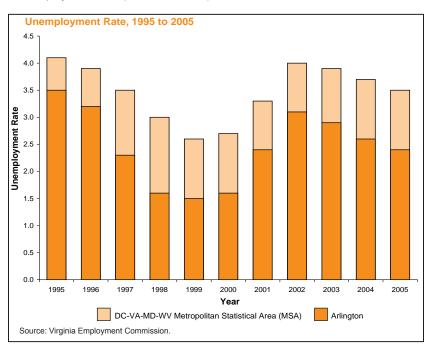


Source: U.S. Census Bureau.

POPULATION MIGRATION - INFLOW (2003-2004)



LABOR FORCE & UNEMPLOYMENT







AT-PLACE EMPLOYMENT

At-place employment refers to jobs located in Arlington.

AT-PLACE EMPLOYMENT BY INDUSTRY (2006)

| Construction | 5,176 | 2.6% |
|-------------------------------------|---------|--------|
| Retail Trade | 10,657 | 5.3% |
| Transportation | 9,708 | 4.9% |
| Information | | |
| Finance and Insurance | 4,109 | 2.1% |
| Real Estate and Rental/Leasing | 6,684 | 3.3% |
| Professional and Technical Services | 36,933 | |
| Hospitality and Food Services | 13,925 | 7.0% |
| Other Services | 45,876 | 23.0% |
| Government | 56,201 | |
| All Other | 3,676 | 1.8% |
| Total Jobs | 199,731 | 100.0% |

Source: Arlington County Planning Division estimates. Because of a change in industry classification, data are not comparable with earlier years.

GRADUATE PROGRAMS, COLLEGES AND

| UNIVERSITIES | Fall 2005 |
|--|-----------|
| Er | nrollment |
| Marymount University | 3,873 |
| George Mason University - Virginia Square campus | 2,755 |
| George Washington University - Crystal City campus | 291 |
| Strayer University | 1,575 |
| Art Institute of Washington | 1,176 |
| DeVry University - Crystal City campus | 585 |
| Argosy University | 908 |

Source: Arlington Economic Development.

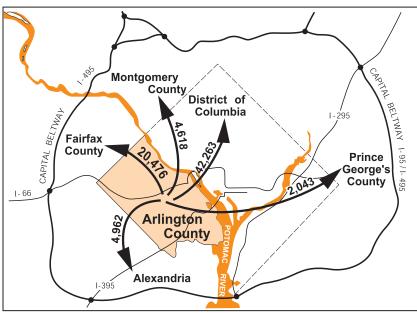


TOP 10 PRIVATE EMPLOYERS

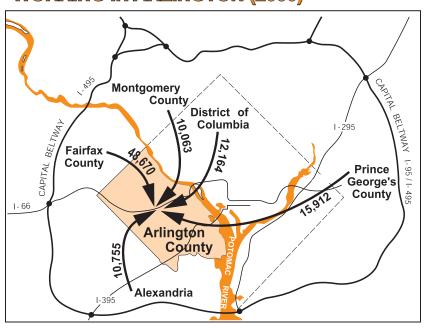
| | Arlington Employees |
|-----------------------------|---------------------|
| Company | January 2006 |
| Virginia Hospital Center | |
| Verizon | |
| SAIC | |
| Marriott International, Inc | |
| US Airways | |
| Lockheed Martin Corporation | |
| CACI | |
| Hecht Company | |
| SRA Internation, Inc | |
| Booz Allen Hamilton | |

Source: Arlington Economic Development.

RESIDENTS WORKING IN OTHER JURISDICTIONS (2000)



RESIDENTS OF OTHER JURISDICTIONS WORKING IN ARLINGTON (2000)



SUMMARY OF NET NEW OFFICE CONSTRUCTION

Office Space in Square Feet of Gross Floor Area (GFA)

| | Rosslyn- Ballston Corridor | Jefferson Davis Corridor | Metro Corridors Total |
|--------------------|----------------------------------|--------------------------------|-----------------------------|
| Pre-1960 | 510,611 | 0 | 510,611 |
| 1960 - 1969 | 3,943,779 | 2,544,107 | 6,487,886 |
| 1970 - 1979 | 1,245,417 | 3,064,442 | 4,309,859 |
| 1980 - 1989 | 8,542,520 | 5,736,089 | 14,278,609 |
| 1990 - 1999 | 3,461,971 | 438,928 | 3,900,899 |
| 2000 - 2005 | 3,111,170 | 7,100 | 3,118,270 |
| Total Corridor GFA | 20,815,468 | 11,790,666 | 32,606,134 |
| Under Construction | | | |
| (as of Dec. 2005) | 1,202,779 | 641,069 | 1,843,848 |

Total County GFA 41,070,188

Office vacancy rate (December 2005)* 9.6%

Source: Arlington County Planning Division. *Source: Arlington Economic Development.

2005 APPROVED PROJECTS

The following projects were approved by the Arlington County Board in 2005:

BALLSTON

Washington-Lee High School - 358,102 s.f. other (educational)

CLARENDON

1200 North Irving Street - 18,299 s.f. retail, 155 residential units Arlington Community Temporary Shelter - 21 residential units

COLUMBIA PIKE

5400 Columbia Pike Condominiums (FBC*) - 8,427 s.f. retail, 272 residential units

COURT HOUSE

Abingdon Heights - 252 residential units

National Science Teachers Association (NSTA) Office - 107,920 s.f. office, 10,000 s.f. retail

CRYSTAL CITY

North Tract Lofts - 184 residential units

Century Center (Century I and II***) - 8,264 s.f. retail

EAST FALLS CHURCH

The Easton - 6,490 s.f. retail, 214 residential units

LEE HIGHWAY

3565 Lee Highway - 1,232 s.f. office, 8,545 s.f. retail, 49 residential units

Fire Station #3 - 14,747 s.f. office

OTHER AREAS

Lyoncrest (URD**) - 5 residential units

2244 North Upton Street (URD**) - 2 residential units

TOTAL DEVELOPMENT APPROVED BY THE ARLINGTON COUNTY BOARD IN 2005:

123,899 s.f. office GFA 60,025 s.f. retail GFA

1,154 residential units 0 hotel rooms

358,102 s.f. other GFA

- * FBC = Form-Based Code** URD = Unified Residential Development
- *** Site Plan Amendment

A complete report on 2005 development is available from the Arlington web site.



SUMMARY OF NET NEW RESIDENTIAL CONSTRUCTION

RESIDENTIAL UNITS

| | Rosslyn- Ballston Corridor | Jefferson Davis Corridor | Metro Corridors Total |
|------------------------------|----------------------------------|--------------------------------|-----------------------------|
| Pre-1960 | 4,958 | 514 | 5,472 |
| 1960 - 1969 | 1,263 | 3,613 | 4,876 |
| 1970 - 1979 | 378 | 2,167 | 2,545 |
| 1980 - 1989 | 8,524 | 2,014 | 10,538 |
| 1990 - 1999 | 6,179 | 684 | 6,863 |
| 2000 - 2005 | 4,577 | 1,894 | 6,471 |
| Total Units | 25,879 | 10,886 | 36,765 |
| Under Construction | | | |
| (as of Dec. 2005) | 1,007 | 798 | 1,805 |
| Rental vacancy rate (2005)** | 3.1% | | |

^{**}Source: Arlington County 2005 Rent and Vacancy Survey.

HOUSING

HOUSING UNIT ESTIMATES AND FORECASTS BY METRO STATION AREA

| | 2000 | 2010 | 2020 | 2030 |
|-----------------|--------|---------|---------|---------|
| Rosslyn | 6,212 | 7,270 | 8,558 | 10,481 |
| Court House | 6,048 | 7,211 | 8,494 | 8,762 |
| Clarendon | 680 | 2,957 | 4,248 | 4,431 |
| Virginia Square | 1,435 | 3,675 | 4,169 | 4,825 |
| Ballston | 6,744 | 7,852 | 8,539 | 9,306 |
| Pentagon City | 3,433 | 5,280 | 7,790 | 7,934 |
| Crystal City | 5,427 | 6,939 | 7,442 | 7,858 |
| Arlington | 90,842 | 105,850 | 115,952 | 123,959 |

5.0%

Source: Arlington County Planning Division estimates.

AVERAGE ASSESSED VALUE (2006) - \$544,907

| Single-Family Detached House | . \$666,335 |
|---|-------------|
| Single-Family Attached House, Townhouse | . \$676,108 |
| Condominium Townhouse | . \$541,741 |
| Condos & Cooperatives | . \$367,328 |
| Percent change in average assessment (2005 - 2006) | 18.25% |
| Source: Arlington County Department of Real Estate Assessments. | |
| AVERAGE RENT (2005) - \$1,375 per month | |
| Efficiency | \$1,027 |

| Efficiency | \$1,027 |
|---------------|---------|
| One Bedroom | \$1,231 |
| Two Bedroom | \$1,606 |
| Three Bedroom | \$1,929 |
| | |

Percent change in average rent (2004 - 2005)
Source: Arlington County 2005 Rent and Vacancy Survey.

MAJOR RETAIL FACILITIES

| | No. of stores | Sq. Ft. |
|-------------------------------------|---------------|-------------|
| Pentagon City Fashion Centre | 171 | . 818,623 |
| Ballston Common Mall | 102 | . 482,472 |
| Pentagon Center | 9 | . 336,791 |
| Pentagon Row | 45 | . 300,000 |
| Crystal City Retail | 200 | . 298,000 |
| Market Common Clarendon | 39 | . 319,188 |
| Village at Shirlington | 39 | . 156,335 |
| Total retail sales (2005 Estimate)* | \$ | 2.4 billion |
| | | |

Source: Arlington Economic Development, Woods & Poole Economics.*





METRORAIL Rosslyn-Ballston Corridor Court House Virginia Square/GMU C_{larendon} M East Falls Church Arlington Cemetery Ballston/ Marymount University Pentagon M Pentagon City M **Jefferson Davis** Crystal City Corridor М **Average Weekday** /Reagan Vashingtor National Airport Ridership (2005) Arlington Cemetery 2,942 Pentagon 30,088 W Pentagon City 31,336 25,462 Crystal City Reagan National Airport 11,398 Source: Washington Metropolitan Area Transit Authority.

Average Weekday Ridership (2005)

| Rosslyn | 31,298 |
|-------------------|--------|
| Court House | 14,462 |
| Clarendon | 7,673 |
| Virginia Square | 6,522 |
| Ballston | 23,346 |
| East Falls Church | 7,851 |

*2005 monthly averages of entrances (boardings) and exits

Metrorail Boardings (1980 - 2005) **Rosslyn-Ballston and Jefferson Davis Corridors** 42,260 Average Weekday Passenger Boardings (May) 40.000 37,287 33.796 35,000 30,000 28,556 28,592 25,000 23,166 19,999 20,000 15,000 11,790 10.000 5,000 1980 2000 2005 1990 Rosslyn-Ballston Corridor Jefferson Davis Corridor Source: Washington Metropolitan Area Transit Authority.

AIR (2005)

| From Arlington | Passenger Volume |
|----------------|-----------------------|
| n | |
| In Arlington | 17,847,884 |
| | |
| 25 Miles | 27,052,118 |
| | |
| 34 Miles | 19,740,000 |
| | In Arlington 25 Miles |

Source: Metropolitan Washington Airports Authority; Baltimore-Washington International Airport.



ARLINGTON ATTRACTIONS

FINE ARTS AND HISTORY:

Arlington Arts Center, Arlington Symphony, Arlington Historical Society Museum, Children's Theatre of Arlington, Ellipse Arts Center, Gunston Arts Center, Le Neon Theatre, "Old Guard" Museum, Opera Theatre of Northern Virginia, Signature Theatre, Washington Shakespeare Company, Center Dance Company, Teatro de la Luna, Arlington Metropolitan Chorus, Rosslyn Spectrum, Thomas Jefferson Community Theater, Clark Street Playhouse, Metropolitan Gallery.

MAJOR MEMORIALS:

Arlington House, Arlington National Cemetery, Iwo Jima Memorial, Netherlands Carillon, Freedom Forum Journalists Memorial, Memorial to Women in the Military.

MAJOR PARKS. RECREATION AND COMMUNITY FACILITIES:

Custis Memorial and Four Mile Run Bike Trails, Bon Air Memorial Rose and Azalea Gardens, Sun Garden, Thomas Jefferson Community Center, Bluemont Tennis Complex, Gateway Park, Crystal City Water Park, Lubber Run Park, Farmers' Markets.

COMMUNITY FACILITIES

| Libraries | 8 |
|-----------------------------------|----------|
| County Parks and Playground | 192 |
| Northern Virginia Regional Parks | 3 |
| Community Centers | 14 |
| Nature Centers | 3 |
| Bicycle Routes and Jogging Trails | 86 Miles |
| Fire Stations | 10 |
| Senior Centers | 7 |
| | |



HOTELS & MOTELS

| Number of Hotels/Motels | 40 |
|---|---------|
| Number of Rooms | 9,965 |
| Square Feet of Meeting Space | 287,389 |
| Source: Arlington Economic Development. | |

LAND AREA & POPULATION DENSITY

| Land Area 25.8 square m | iles (16,512 acres) |
|-------------------------------------|---------------------|
| County Open Space | 1,190 acres |
| Federal Open Space | 1,150 |
| Population Density (2006 est.) 7,76 | 1 persons/sq. mile |
| Elevation (Highest Point) | 461 feet |

Department of Community Planning, Housing and Development Publications

General Land Use Plan*
Development Capacity in Arlington's Metro Corridors*
Development in the Metro Corridors 2005*
Metro Station Area Demographic Profiles*



Area Studies and Plans: Shirlington Crescent - Four Mile Run: Vision 2030*, Ft. Myer Heights North Plan*, Columbia Pike (Revitalization Plan Update 2005, Special Revitalization District Form Based Code), Rosslyn to Court House Urban Design Study*, Lee Highway/Cherrydale Revitalization Plan, North Quincy Street Plan, Nauck Village Center Action Plan

Annual Rent and Vacancy Rate report*

Arlington County Consolidated Plan for F

Arlington County Consolidated Plan for FY 2005*

Retail Action Plan

2000 Census Highlights: Overview*

2000 Census Highlights: Foreign-Born Population*

Planning Information Reports: Single-Family Construction*, Development Highlights 2005*, Arlington County and the Region: Highlights from the 2000 Census*

Planning Research Briefs: Commuting*, Employment & Wages*

*Available from the Arlington web site.



USEFUL WEB ADDRESSES AND PHONE NUMBERS

U.S. Census Bureau

(301) 763-2422 (general information)

www.census.gov

The U.S. Census Bureau collects and reports demographic and economic data for the nation, states, counties and cities

Arlington County Census Data

www.arlingtonva.us

Under the "Maps & Data" topic, click on Census data.

Data and research on the Commonwealth of Virginia and Virginia counties and cities.

www.vec.state.va.us

Labor market and employment data for the Commonwealth of Virginia and Virginia counties and cities.

Information on doma

Information on demographics, transportation, environmental services and human services for Northern Virginia.

www.mwcog.org

Population, housing, transportation, and health and human services information for the Washington DC region.

Visit the Arlington web site at:



www.arlingtonva.us

| Arlington County Government Frequently Called Numbers |
|---|
| County Manager's Office |
| County Board Office |
| Department of Community Planning, Housing and Development |
| Planning Division (703) 228-3525 Zoning Office (703) 228-3883 Code Enforcement (703) 228-3232 Inspection Services (703) 228-3800 Housing Division (703) 228-3760 Housing Information Center (703) 228-3765 Neighborhood Services (703) 228-3830 |
| Arlington Economic Development |
| Department of Enviornmental Services |
| Department of Parks and Natural Resources |
| Department of Recreation and Cultural Resources |
| Arlington County Public Library |

The PROFILE is published annually by the Planning Research, Analysis and Graphics Section of the Department of Community Planning, Housing and Development. For further information on the PROFILE and other demographic and development data and publications, please contact the Planning Division at (703) 228-3525 or PRAT@arlingtonva.us